



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

26 October 2022

Issue Number	220220
Tender Type	Reopening
Tender Date	27 October 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 17 Billion
Interest Type	Fixed
Coupon Rate	2.77%
Interest Payment Frequency	Annually
Interest Payment Date	24 October
Original Tenor	Ten Years
Maturity Date	24 October 2032
Issue and Settlement Date	1 November 2022
Dated Date(Value Date)	24 October 2022
Listing Date	3 November 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.